

# Lincolnshire

— M A N A G E M E N T —

## FUND V

### **BARRIER COMPANIES\***

A leading fire and life safety and containment services provider specializing in preventing the spread of fire, smoke, sound, water, and infection in buildings, including healthcare facilities and new builds, where they also provide inspection, repair services and other developer specific needs.

### **CROSSCOM\***

A leading nationwide asset-light IT services and solutions provider to multi-site customers in the MULO (multi outlet), grocery, specialty auto aftermarket, pharmacy and convenience industries that utilizes a national network of 4K certified technician subcontractors.

### **POWERHOUSE\***

A leading provider of refresh, remodel and interior and exterior facilities maintenance services, to a roster of national chains of banks, health care facilities, convenience stores, restaurants, retail stores, and large residential rental apartment units.

### **SCHUMACHER ELECTRIC CORPORATION**

A leading supplier of power conversion products, battery life enhancement, chargers, testers, cables and other power accessories to consumers and professional global power supply markets.

## FUND IV

### **ALLISON\***

Integrated land and offshore services provider primarily associated with platform logistics to oil and gas operators

### **AMPORTS, INC**

North American-focused port terminal operator and portside services provider

### **DALBO\***

Equipment rental and environmental services for water management for oil and gas companies

### **FABBRI**

Food packaging solutions provider

### **FLIGHT TRAINING ACQUISITIONS**

Two business lines include high fidelity flight simulation software and a flight academy

### **HOLLEY PERFORMANCE PARTS**

Designs, manufacture and markets branded auto parts and offers product services for the performance automotive aftermarket

### **LATITE\***

New roofing installation, repair and maintenance services for residential and commercial structures

### **NATIONAL PEN COMPANY**

Manufactures and direct markets custom writing instruments

### **PADI**

Educates, trains and certifies professional and amateur SCUBA divers

### **PHOENIX BRANDS**

Markets and distributes value segment-branded laundry and fabric care products

### **RORC\***

Salvage and marine firefighting compliance to 17,000 commercial vessels in the US

### **TRUE SPORTS\***

Designer, manufacturer and marketer of golf, hockey and lacrosse sporting equipment

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## FUND III

### AMPORTS, INC

North American-focused port terminal operator and portside services provider

### ATHLETIC CLUB HOLDINGS, LLC

Operates membership-based premium family-oriented health and fitness facilities in Alaska

### CUTTERS WIRELINE SERVICE GROUP

Provides cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

### DSG\*

Manufactures packaging products for the European horticulture market including plastic pots, trays, packs and containers

### EXCELSIOR RADIO NETWORKS, INC.

Ad sales and web content supplier to radio station and websites

### NSI\*

Manufactures plastic containers, trays and accessories for the wholesale nursery and greenhouse industries

### WABASH

Manufactures and markets truck trailers and related transportation equipment in North America

## FUND II

### 3SI SECURITY SYSTEMS, INC.

Manufactures and supplies commercial electronic security systems for cash protection

### AMERICAN COACH LINES, INC.

Owns and operates motor coaches for charters, tours, contract hire and transit service

### AMLI, INC.

Provides processing, inventory management, distribution coordination and other logistics services for automobile manufacturers

### BANKRUPTCY MANAGEMENT SOLUTIONS, LLC\*

Provides bankruptcy trustees with computer hardware, software and support services to manage asset liquidation under Chapter 7 processes

### COMPUTER TECHNOLOGY SOLUTIONS CORP.

After-sales service provider for computer hardware industry with services like turnkey computer component repair and upgrade solutions

### CUTTERS WIRELINE SERVICE GROUP

Provides cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

### DALBO\*

Provides rental equipment and environmental services for water management in oil and gas companies

### FALLON VISUAL PRODUCTS CORP.

Consolidates recognized names in the sign manufacturing industry used for brand identification and point-of-purchase promotions

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## FUND II (CONT.)

### GLASSALUM INTERNATIONAL CORP.\*

Curtainwall provider that services commercial building construction companies with custom panelized curtainwalls

### KATHRYN BEICH, INC.

Product-based fundraising for non-profits with campaigns (i.e. schools, athletic teams, churches, etc.)

### NEXCYCLE, INC./STRATEGIC MATERIALS

Non-hazardous waste recovery and reprocessing business offering glass, beverage container and plastics reprocessing solutions

### PADDOCK POOL CONSTRUCTION CO.

Provides pool design, construction and remodeling services and retails of related backyard accessories

### PRINCE SPORTS, INC.

Designs, develops and markets racquets for tennis, squash and racquetball as well as related products including strings, balls, eyewear and grips

### RIDDELL SPORTS GROUP, INC.

Designs, manufactures, markets and reconditions football, baseball, lacrosse and other sporting equipment

### SUB/LINC HOLDINGS, INC.

Acquires, build and operates Subway restaurants in the northeastern United States

### TRANSCRAFT CORPORATION

Designs and manufactures high-quality trailers through a dealer network in the United States and Canada

## FUND I

### COLOR CONTROL INC.

Prepress services provider for electronic image enhancement, photo composition, page-making and layout, film assembly and print supervision

### COMPONENT INTERTECHNOLOGIES, INC.

Manufactures glass components and complements for the diode, resistor, automotive and component packaging markets

### CONWAY ACQUISITION CO. (UNIBLEND SPINNERS)

Develops and imports "specialty/character" yarns used to enhance fabric performance or styling

### CREDENTIALS SERVICES INTERNATIONAL, INC.

Membership-based provider of information services relating to verification of individual financial, security and privacy information

### CUSTOM ALLOY CORP.

Constructs seamless and welded butt-weld pipe fittings for industries such as power generation, petrochemical and pollution control

### CYBERGENICS CORP.

Manufactures and markets weight loss and sports nutrition products

### ENERGY MANUFACTURING, INC.

Hydraulic cylinder and valves manufacturer for farm equipment and machinery, waste disposal and construction equipment

### FLEXSTAR TECHNOLOGY, INC.

Designs and manufactures test equipment for the computer storage devices

### IMPERIAL PRODUCTS, INC.

High-quality exterior door manufacturer for the residential home-building market

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## FUND I (CONT.)

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### **NORTHSOUND PRESS, INC.**

Produces nature-related audio products sold under the NorthSound and NatureQuest brands to merchandisers and specialty retailers

### **PATTERSON GEAR AND MACHINE, INC.**

Precision gear and shaft manufacturer for construction, mining and printing equipment, farm implements and machine tools

### **PERIPHERAL COMPUTER SUPPORT, INC.**

Computer hardware repair service provider for in- and out-of-warranty hard disk manufacture brands such as IBM, HP and Toshiba

### **POLARIS POOL SYSTEMS, INC.**

Automatic pool cleaner manufacturer for the pool and spa markets

### **VISUAL PRODUCTS CORP.**

Manufactures, installs and services interior and exterior custom electronic signage and billboards

### **WILLIAMS MACHINE & TOOL, INC.**

Manufactures high-pressure hydraulic piston powered pumps, valves and reservoirs for the agricultural and small truck market

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## PLEDGE PERIOD

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### **AUTOMATIC BAR CONTROLS, INC.**

Hand-held beverage dispenser and system manufacturer for bars, restaurants and the hospitality industry

### **COBRA INDUSTRIES, INC.**

Manufactures recreational vehicles ("RVs") such as travel trailers and motor homes which are sold through a distributor network

### **GOLDEN SUN FEEDS, INC.**

Seller of animal feed supplements through exclusive dealers

### **LINQ INDUSTRIAL FABRICS, INC.**

Vertically-integrated manufacturer of polypropylene-based woven industrial textiles for specialty and commodity applications

### **MACE SOD SERVICE, INC.**

Commercial SOD farming company

### **MID-SOUTH BOLT AND SCREW CO., INC.**

Full line OEM and third-party manufacturer and marketer of bolts and screws

### **SIGHT & SOUND DISTRIBUTING CO.**

Distributes audio and video tapes, compact discs and records to retail chains and managers of audio/video departments of big box retailers