

FUND I

FLEXSTAR TECHNOLOGY, INC.*

Designs and manufactures test equipment for the computer storage devices

COLOR CONTROL INC.*

Prepress services provider for electronic image enhancement, photo composition, page-making and layout, film assembly and print supervision

ENERGY MANUFACTURING, INC.*

Hydraulic cylinder and valves manufacturer for farm equipment and machinery, waste disposal and construction equipment

IMPERIAL PRODUCTS, INC.*

High-quality exterior door manufacturer for the residential home-building market

PATTERSON GEAR AND MACHINE, INC.*

Precision gear and shaft manufacturer for construction, mining and printing equipment, farm implements and machine tools

VISUAL PRODUCTS CORP.*

Manufactures, installs and services interior and exterior custom electronic signage and billboards

WILLIAMS MACHINE & TOOL, INC.*

Manufactures high-pressure hydraulic piston powered pumps, valves and reservoirs for the agricultural and small truck market

PERIPHERAL COMPUTER SUPPORT, INC.*

Computer hardware repair service provider for in- and out-of-warranty hard disk manufacture brands such as IBM, HP and Toshiba

CUSTOM ALLOY CORP.*

Constructs seamless and welded butt-weld pipe fittings for industries such as power generation, petrochemical and pollution control

COMPONENT INTERTECHNOLOGIES, INC.*

Manufactures glass components and complements for the diode, resistor, automotive and component packaging markets

NORTHSOUND PRESS, INC.*

Produces nature-related audio products sold under the NorthSound and NatureQuest brands to merchandisers and specialty retailers

CYBERGENICS CORP.*

Manufactures and markets weight loss and sports nutrition products

CREDENTIALS SERVICES INTERNATIONAL, INC.*

Membership-based provider of information services relating to verification of individual financial, security and privacy information

POLARIS POOL SYSTEMS, INC.*

Automatic pool cleaner manufacturer for the pool and spa markets

CONWAY ACQUISITION CO. (UNIBLEND SPINNERS)*

Develops and imports "specialty/character" yarns used to enhance fabric performance or styling

FUND II

CUTTERS WIRELINE SERVICE GROUP*

Provides cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

PADDOCK POOL CONSTRUCTION CO.*

Provides pool design, construction and remodeling services and retails of related backyard accessories

BANKRUPTCY MANAGEMENT SOLUTIONS, LLC

Provides bankruptcy trustees with computer hardware, software and support services to manage asset liquidation under Chapter 7 processes

AMERICAN COACH LINES, INC.*

Owns and operates motor coaches for charters, tours, contract hire and transit service

PRINCE SPORTS, INC.*

Designs, develops and markets racquets for tennis, squash and racquetball as well as related products including strings, balls, eyewear and grips

AMLI, INC.*

Provides processing, inventory management, distribution coordination and other logistics services for automobile manufacturers

KATHRYN BEICH, INC.*

Product-based fundraising for non-profits with campaigns (i.e. schools, athletic teams, churches, etc.)

3SI SECURITY SYSTEMS, INC.*

Manufactures and supplies commercial electronic security systems for cash protection

SUB/LINC HOLDINGS, INC.*

Acquires, build and operates Subway restaurants in the northeastern United States

NEXCYCLE, INC./STRATEGIC MATERIALS*

Non-hazardous waste recovery and reprocessing business offering glass, beverage container and plastics reprocessing solutions

COMPUTER TECHNOLOGY SOLUTIONS CORP.*

After-sales service provider for computer hardware industry with services like turnkey computer component repair and upgrade solutions

RIDDELL SPORTS GROUP, INC.*

Designs, manufactures, markets and reconditions football, baseball, lacrosse and other sporting equipment

FALLON VISUAL PRODUCTS CORP.*

Consolidates recognized names in the sign manufacturing industry used for brand identification and point-of-purchase promotions

GLASSALUM INTERNATIONAL CORP.

Curtainwall provider that services commercial building construction companies with custom panelized curtainwalls

TRANSCRAFT CORPORATION*

Designs and manufactures high-quality trailers through a dealer network in the United States and Canada

DALBO

Provides rental equipment and environmental services for water management in oil and gas companies

FUND III

NSI

Manufactures plastic containers, trays and accessories for the wholesale nursery and greenhouse industries

DSG

Manufactures packaging products for the European horticulture market including plastic pots, trays, packs and containers

WABASH*

Manufactures and markets truck trailers and related transportation equipment in North America

CUTTERS WIRELINE SERVICE GROUP*

Performs cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

ATHLETIC CLUB HOLDINGS, LLC*

Operates membership-based premium family-oriented health and fitness facilities in Alaska

AMPORTS, INC.*

Operates a North American-focused port terminal and provides portside services

EXCELSIOR RADIO NETWORKS, INC.*

Ad sales and web content supplier to radio station and websites

FUND IV

RORC

Salvage and marine firefighting compliance to 17,000 commercial vessels in the US

DALBO

Equipment rental and environmental services for water management for oil and gas companies

TRUE SPORTS

Designer, manufacturer and marketer of golf, hockey and lacrosse sporting equipment

ALLISON

Integrated land and offshore services provider primarily associated with platform logistics to oil and gas operators

LATITE

New roofing installation, repair and maintenance services for residential and commercial structures

FLIGHT TRAINING ACQUISITIONS*

Two business lines include high fidelity flight simulation software and a flight academy

AMPORTS, INC.*

North American-focused port terminal operator and portside services provider

FABBRI*

Food packaging solutions provider

HOLLEY PERFORMANCE PARTS*

Designs, manufacture and markets branded auto parts and offers product services for the performance automotive aftermarket

NATIONAL PEN COMPANY*

Manufactures and direct markets custom writing instruments

FUND IV

PADI*

Educates, trains and certifies professional and amateur SCUBA divers

PHOENIX BRANDS*

Markets and distributes value segment-branded laundry and fabric care products

PLEDGE PERIOD

COBRA INDUSTRIES, INC.*

Manufactures recreational vehicles (“RVs”) such as travel trailers and motor homes which are sold through a distributor network

MID-SOUTH BOLT AND SCREW CO., INC.*

Full line OEM and third-party manufacturer and marketer of bolts and screws

LINQ INDUSTRIAL FABRICS, INC.*

Vertically-integrated manufacturer of polypropylene-based woven industrial textiles for specialty and commodity applications

AUTOMATIC BAR CONTROLS, INC.*

Hand-held beverage dispenser and system manufacturer for bars, restaurants and the hospitality industry

SIGHT & SOUND DISTRIBUTING CO.*

Distributes audio and video tapes, compact discs and records to retail chains and managers of audio/video departments of big box retailers

MACE SOD SERVICE, INC.*

Commercial SOD farming company

GOLDEN SUN FEEDS, INC.*

Seller of animal feed supplements through exclusive dealers