

PLEDGE PERIOD

AUTOMATIC BAR CONTROLS, INC.

Hand-held beverage dispenser and system manufacturer for bars, restaurants and the hospitality industry

COBRA INDUSTRIES, INC.

Manufactures recreational vehicles (“RVs”) such as travel trailers and motor homes which are sold through a distributor network

GOLDEN SUN FEEDS, INC.

Seller of animal feed supplements through exclusive dealers

LINQ INDUSTRIAL FABRICS, INC.

Vertically-integrated manufacturer of polypropylene-based woven industrial textiles for specialty and commodity applications

MACE SOD SERVICE, INC.

Commercial SOD farming company

MID-SOUTH BOLT AND SCREW CO., INC.

Full line OEM and third-party manufacturer and marketer of bolts and screws

SIGHT & SOUND DISTRIBUTING CO.

Distributes audio and video tapes, compact discs and records to retail chains and managers of audio/video departments of big box retailers

FUND I

COLOR CONTROL INC.

Prepress services provider for electronic image enhancement, photo composition, page-making and layout, film assembly and print supervision

COMPONENT INTERTECHNOLOGIES, INC.

Manufactures glass components and complements for the diode, resistor, automotive and component packaging markets

CONWAY ACQUISITION CO. (UNIBLEND SPINNERS)

Develops and imports “specialty/character” yarns used to enhance fabric performance or styling

CREDENTIALS SERVICES INTERNATIONAL, INC.

Membership-based provider of information services relating to verification of individual financial, security and privacy information

CUSTOM ALLOY CORP.

Constructs seamless and welded butt-weld pipe fittings for industries such as power generation, petrochemical and pollution control

CYBERGENICS CORP.

Manufactures and markets weight loss and sports nutrition products

ENERGY MANUFACTURING, INC.

Hydraulic cylinder and valves manufacturer for farm equipment and machinery, waste disposal and construction equipment

FLEXSTAR TECHNOLOGY, INC.

Designs and manufactures test equipment for the computer storage devices

IMPERIAL PRODUCTS, INC.

High-quality exterior door manufacturer for the residential home-building market

FUND I (CONT.)

NORTHSOUND PRESS, INC.

Produces nature-related audio products sold under the NorthSound and NatureQuest brands to merchandisers and specialty retailers

PATTERSON GEAR AND MACHINE, INC.

Precision gear and shaft manufacturer for construction, mining and printing equipment, farm implements and machine tools

PERIPHERAL COMPUTER SUPPORT, INC.

Computer hardware repair service provider for in- and out-of-warranty hard disk manufacture brands such as IBM, HP and Toshiba

POLARIS POOL SYSTEMS, INC.

Automatic pool cleaner manufacturer for the pool and spa markets

VISUAL PRODUCTS CORP.

Manufactures, installs and services interior and exterior custom electronic signage and billboards

WILLIAMS MACHINE & TOOL, INC.

Manufactures high-pressure hydraulic piston powered pumps, valves and reservoirs for the agricultural and small truck market

FUND II

3SI SECURITY SYSTEMS, INC.

Manufactures and supplies commercial electronic security systems for cash protection

AMERICAN COACH LINES, INC.

Owns and operates motor coaches for charters, tours, contract hire and transit service

AMLI, INC.

Provides processing, inventory management, distribution coordination and other logistics services for automobile manufacturers

BANKRUPTCY MANAGEMENT SOLUTIONS, LLC*

Provides bankruptcy trustees with computer hardware, software and support services to manage asset liquidation under Chapter 7 processes

COMPUTER TECHNOLOGY SOLUTIONS CORP.

After-sales service provider for computer hardware industry with services like turnkey computer component repair and upgrade solutions

CUTTERS WIRELINE SERVICE GROUP

Provides cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

DALBO*

Provides rental equipment and environmental services for water management in oil and gas companies

FALLON VISUAL PRODUCTS CORP.

Consolidates recognized names in the sign manufacturing industry used for brand identification and point-of-purchase promotions

GLASSALUM INTERNATIONAL CORP.*

Curtainwall provider that services commercial building construction companies with custom panelized curtainwalls

KATHRYN BEICH, INC.

Product-based fundraising for non-profits with campaigns (i.e. schools, athletic teams, churches, etc.)

FUND II (CONT.)

NEXCYCLE, INC./STRATEGIC MATERIALS

Non-hazardous waste recovery and reprocessing business offering glass, beverage container and plastics reprocessing solutions

PADDOCK POOL CONSTRUCTION CO.

Provides pool design, construction and remodeling services and retails of related backyard accessories

PRINCE SPORTS, INC.

Designs, develops and markets racquets for tennis, squash and racquetball as well as related products including strings, balls, eyewear and grips

RIDDELL SPORTS GROUP, INC.

Designs, manufactures, markets and reconditions football, baseball, lacrosse and other sporting equipment

SUB/LINC HOLDINGS, INC.

Acquires, build and operates Subway restaurants in the northeastern United States

TRANSCRAFT CORPORATION

Designs and manufactures high-quality trailers through a dealer network in the United States and Canada

FUND III

AMPORTS, INC

North American-focused port terminal operator and portside services provider

ATHLETIC CLUB HOLDINGS, LLC

Operates membership-based premium family-oriented health and fitness facilities in Alaska

CUTTERS WIRELINE SERVICE GROUP

Provides cased-hole electric wireline services including logging, perforation, mechanical services and plug and abandonment

DSG*

Manufactures packaging products for the European horticulture market including plastic pots, trays, packs and containers

EXCELSIOR RADIO NETWORKS, INC.

Ad sales and web content supplier to radio station and websites

NSI*

Manufactures plastic containers, trays and accessories for the wholesale nursery and greenhouse industries

WABASH

Manufactures and markets truck trailers and related transportation equipment in North America

FUND IV

ALLISON*

Integrated land and offshore services provider primarily associated with platform logistics to oil and gas operators

AMPORTS, INC

North American-focused port terminal operator and portside services provider

DALBO*

Equipment rental and environmental services for water management for oil and gas companies

FABBRI

Food packaging solutions provider

FLIGHT TRAINING ACQUISITIONS

Two business lines include high fidelity flight simulation software and a flight academy

HOLLEY PERFORMANCE PARTS

Designs, manufacture and markets branded auto parts and offers product services for the performance automotive aftermarket

POWERHOUSE*

Facility maintenance services and refresh and remodel rollouts, primarily for the retail and food service sectors

LATITE*

New roofing installation, repair and maintenance services for residential and commercial structures

NATIONAL PEN COMPANY

Manufactures and direct markets custom writing instruments

PADI

Educates, trains and certifies professional and amateur SCUBA divers

PHOENIX BRANDS

Markets and distributes value segment-branded laundry and fabric care products

RORC*

Salvage and marine firefighting compliance to 17,000 commercial vessels in the US

TRUE SPORTS*

Designer, manufacturer and marketer of golf, hockey and lacrosse sporting equipment

SCHUMACHER ELECTRIC CORPORATION*

A leading supplier of power conversion products, battery life enhancement, chargers, testers, cables and other power accessories to consumers and professional global power supply markets